

Keep an Eye on Changing Market Place.....

31, AUG 2013

Top Stories This Week

- ≈ Lok Sabha passes Land Acquisition Bill, 2011. 216 MPs vote in favour of bill, 19 MPs vote against.
- ≈ Confederation of Indian Industry (CII) on Land Bill: -Fair & transparent land acquisition imperative for industry growth, - Industry has serious concerns on some land acquisition bill provisions, -Resettlement & rehabilitation costs likely to go up by three times, -Bill may lead to major delays in land acquisition process, -Retrospective applicability of bill to affect on-going projects.
- ≈ Govt picks 7 banks to divest 5 percent stake in Coal India, -7 banks include Goldman Sachs, Credit Suisse, Deutsche Bank, SBI Capital Markets, Kotak Mahindra Capital, JM Financial and Merrill Lynch.
- ≈ NSEL Investor Forum, -To consider legal step against National Spot Exchange (NSEL) after 2 weeks, - Awaiting government panel report on NSEL crisis, -Asked Forward Markets Commission (FMC) to rescind NSEL's Tuesday pay-out.
- ≈ Sesa Goa, -Allots shares to Sterlite Industries, MALCO, Ekaterina shareholders, -Allots 7 company shares for every 10 MALCO shares held, -Allots 3 company shares for every 5 Sterlite Industries shares held, - Allots 1 company shares for every 25 Ekaterina shares held.

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	18619	18519	0.54
NIFTY	5471	5471	0.00
MIDCAP	5300	5358	(1.08)
SMLCAP	5191	5247	(1.07)
METAL	7784	7816	(0.41)
OIL&GAS	8149	8191	(0.51)
AUTO	10202	10248	(0.45)
TECK	4462	4247	5.06
BANDEX	10304	10791	(4.51)
IT	8027	7544	6.40
FMCG	6342	6293	0.78
HC	8965	8660	3.52
PSU	4989	5227	(4.55)
CD	5615	5744	(2.25)
POWER	1386	1397	(0.79)
CG	7085	7235	(2.07)
REALTY	1173	1223	(4.09)

Global Indices

DOW	14810	14984	(1.16)
NASDAQ	3589	3657	(1.86)
FTSE	6412	6508	(1.48)
NIKKEI	13388	13660	(1.99)
HANGSENG	21731	21863	(0.60)

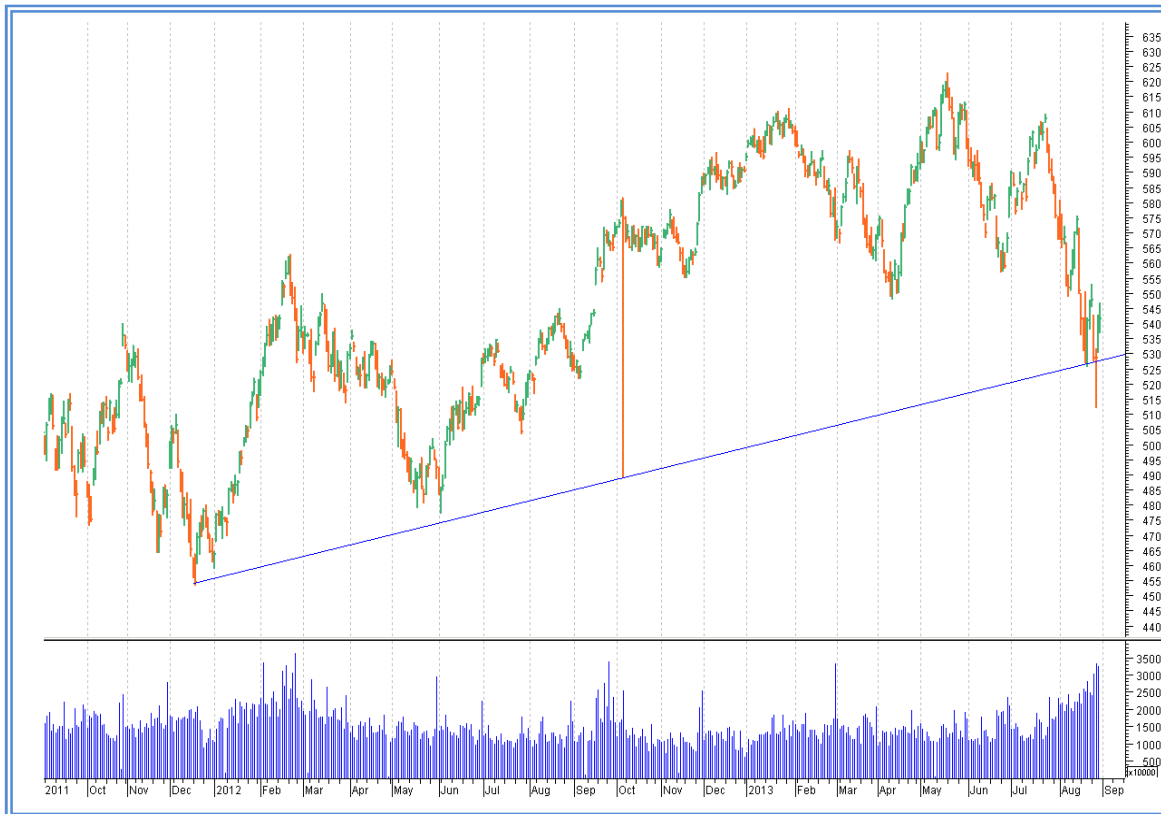
Top Gainers Weekly

Scrip	Price	% Chg
SESAGOA	188	36.27
MCX	374	32.46
NATIONALUM	33	23.35
RANBAXY	408	22.38
TCS	2033	17.83

Top Losers Weekly

Scrip	Price	% Chg
IDFC	80	19.38
PIPAPAVDOC	52	18.84
AXISBANK	832	14.51
DLF	129	14.02
FINTECH	114	12.10

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
5300	5350	5400	5471	5550	5600	5700
Moving Averages						
20DMA		50DMA		100DMA		200DMA
5505		5715		5810		5835

Market Commentary

After the high volatility during the week market closed with flattish note on weekly basis. IT, TECK and HC stocks seen good buying during the week and BANKES were the biggest sellers during the week. For the next week Nifty likely to trade in the range between 5600 - 5700 in the upper side and 5350 - 5300 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
MINDTREE	1036
BIOCON	351
WIPRO	483
TCS	2033
TECHM	1375

Stocks at 52 wk Low

Scrip	Cmp
ANDHRABANK	50
HANUNG	13.5
GODREJPROP	393
TALWALKAR	113
COALINDIA	251

FII Activity

Date	Figures in crore
26/08	-607.43
27/08	-1373.99
28/08	-1120.43
29/08	-248.18
30/08	-78.85
NET	-3428.88

DII Activity

Date	Figures in crore
26/08	409.99
27/08	480.50
28/08	506.78
29/08	-75.80
30/08	731.07
NET	2052.54

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
GODREJIND	B	235	245
TCS	B	2033	2075
BANKINDIA	B	142	155
SBIN	B	1518	1570
COALINDIA	B	251	265

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
MCX	374
FINANTECH	114
MPHASIS	420
HANUNG	13.5
RCF	31

Week Ahead**BOARD MEETING THIS WEEK:**

02 SEPT: UCALFUEL, KECL.

03 SEPT: JUSTDIAL, AUSTRAL.

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